

# The Super Stores

Store Group	Program Group Affiliation	Store Count	DC Count	Formal Counter Training	Formal Store Mngmt. Training	Formal Tech Training
<b>1. AutoZone *</b> 123 Front St. Memphis, TN 38101	None	4,122	8	Yes	Yes	No
<b>2. Advance Auto Parts **</b> 5673 Airport Rd. Roanoke, VA 24012	None	3,352	8	Yes	Yes	Yes
<b>3. O'Reilly Auto Parts</b> 233 S. Patterson Springfield, MO 65802	Parts City	3,285	18	Yes	Yes	Yes
<b>4. General Parts Inc.</b> 2635 Millbrook Rd. Raleigh, NC 27604	CARQUEST	1,500	37	Yes	Yes	Yes
<b>5. Genuine Parts Co.</b> 2999 Circle 75 Pkwy. Atlanta, GA 30339	NAPA	1,000	58	Yes	Yes	Yes
<b>6. Pep Boys</b> 3111 W. Allegheny Ave. Philadelphia, PA 19132	None	562	5	Yes	Yes	Yes
<b>7. Uni-Select</b> 170 Industrial Blvd. Boucherville, Quebec, Canada	Automotive Distribution Network	321	77	Yes	Yes	Yes
<b>8. Fisher APW</b> 512 Greenville Ave. Staunton, VA 24401	Federated	320	17	Yes	Yes	Yes
<b>9. Replacement Parts, Inc.</b> 1901 E. Roosevelt Rd. Little Rock, AR 72206	Aftermarket Auto Parts Alliance	160	3	Yes	Yes	Yes
<b>10. BWP Distributors Inc.</b> 215 Business Park Dr. Armonk, NY 10504	CARQUEST	121	3	Yes	Yes	Yes
<b>11. Auto-Wares Inc.</b> 440 Kirtland S.W. Grand Rapids, MI 49507	Aftermarket Auto Parts Alliance	125	10	Yes	Yes	Yes
<b>12. Strauss Autobacs</b> 9A Brick Plant Rd. South River, NJ 08882	None	91	1	Yes	Yes	Yes
<b>13. Hahn Automotive Warehouse</b> 415 W. Main St. Rochester, NY 14608	Aftermarket Auto Parts Alliance	82	32	Yes	Yes	Yes
<b>14. KOI Warehouse Inc.</b> 2701 Spring Grove Ave. Cincinnati, OH 45225	Federated	73	6	Yes	Yes	Yes
<b>15. Auto Parts Headquarters</b> 2959 Clearwater Rd. St. Cloud, MN 56301	Aftermarket Auto Parts Alliance	71	1	Yes	Yes	Yes
<b>16. VIP Discount Parts, Tires &amp; Service</b> 12 Lexington St. Lewiston, ME 04240	National Pronto	57	1	Yes	Yes	Yes
<b>17. Merrill Co./Arnold Motor Supply</b> 610 1st Ave. S.W. Spencer, IA 51301	Aftermarket Auto Parts Alliance	50	2	Yes	Yes	Yes
<b>18. Pat Young Service Co.</b> 6100 Hillcrest Dr. Valley View, OH 44125	Federated	43	3	Yes	Yes	Yes
<b>19. Brooks Auto Parts</b> P.O. Box 2770 Douglas, GA 31534	NAPA	42	1	Yes	Yes	Yes
<b>20. Parts Depot</b> 2177 Dale Ave. S.E. Roanoke, VA 24013	Aftermarket Auto Parts Alliance	39	6	Yes	Yes	Yes

Public/ Private Ownership	Training Source	Wholesale vs. DIY Sales	Private Label	Store Count Changes vs. 2007 (Including Mergers & Acquisitions)	Future Acquisitions?	New Store Openings?
Public NYSE: AZO	In-House & Vendor Prog.	Whsle: 12% DIY: 83% Other: 5%	Duralast Valuecraft	Opened 150 stores, replaced 13 stores	Possible	Possible
Public NYSE: AAP	In-House, Vendor Prog. & Consultants	Whsle: 30% DIY: 70%	Yes	Opened 100 stores, as of Oct. 4, 2008	Possible	Yes
Public Nasdaq: ORLY	In-House & Vendor Prog.	Whsle: 50% DIY: 50%	Several exclusive to O'Reilly	Opened 150 new stores in '08 CSK acquisition added 1,342 new stores in July	Possible	Yes - est. 150 in '09
Private	In-House, Vendor Prog. & Contract	Whsle: 85% DIY: 15%	CARQUEST	No significant changes	Yes	Yes
Public NYSE: GPC	In-House Vendor Prog. & Contract	Whsle: 80% DIY: 20%	NAPA	No significant changes	Possible	Yes
Public NYSE: PBY	Primarily In-House	Whsle: 40% DIY: 60%	Yes	No significant changes	Possible	Yes
Public TSX: UNS	In-House, ASP (IAPA) & Parts Plus Univ.	Whsle: 73% DIY: 27%	Auto Extra	Acquired Beck/Arnley, Mid-Atlantic Div. of Parts Depot	Yes	Yes-1
Private	In-House & Vendor Prog.	Primarily Wholesale	Federated	Opened 5 stores in 2008	Yes	Yes
Private, 15% ESOP	In-House, Vendor Prog. & Alliance	Whsle: 70% DIY: 30%	PartsMaster	No significant changes	Yes	Yes
Private	In-House & Contract	Whsle: 85% DIY: 15%	CARQUEST	Purchased 3 stores, consolidated 6 stores	Yes	Yes - in Feb.
Private	In-House, Contract, Alliance & Vendor Prog.	Whsle: 70% DIY: 30%	PartsMaster	Added 2 stores, closed 2 stores	No	No
Private	In-House, Contract & Vendor Prog.	Primarily DIY	Strauss Discount Auto	No significant changes	Possible	No
Private	In-House Vendor Prog. & Alliance	Whsle: 80% DIY: 20%	PartsMaster	Consolidated 5 stores	Always Looking	Looking to Expand
Employee Owned	In-House & Vendor Prog.	Whsle: 70% DIY: 30%	Federated	Acquired 3 stores	Possible	Possible
Private	In-House, Vendor Prog. & Alliance	Whsle: 70% DIY: 30%	PartsMaster	Merged one store, acquired 4 stores	Possible	Possible
Private	In-House & ASE testing	Whsle: 10% DIY: 90%	None	No significant changes	No	No
Private	In-House Vendor Prog., Alliance, & Mfg.	Whsle: 80% DIY: 20%	PartsMaster	No significant changes	Always Looking	No
Private	In-House & Contract	Whsle: 75% DIY: 25%	Federated	Acquired one store in Dec. '08, Acquired 3-4 stores in Jan. '09	Yes	Yes
Private	Primarily In-House & e-Learning	Whsle: 65% DIY: 35%	NAPA	Relocated 2 stores 2 stores into new buildings	No	No
Private	In-House, Vendor Prog. & Contract	Whsle: 90% DIY: 10%	Parts Depot Preferred PartsMaster	Sold Mid-Atlantic Division to Uni-Select	Yes	Yes

*\*According to corporate Web site \*\*As of Oct. 4, 2008*